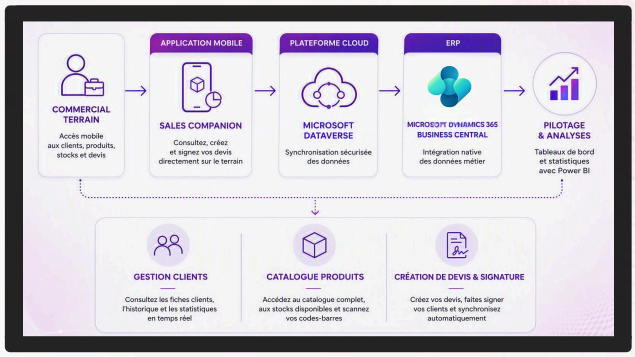
Sales Companion

Your Connected Sales Force, Anytime, Anywhere

Turn every customer visit into a sales opportunity with a mobile application connected to **Microsoft Dynamics 365 Business Central.**

View customer accounts, access your product catalogue, create quotations, and capture electronic signatures directly in the field.



4 Key Areas to Accelerate Business Performance

Customer Management

Customer Records
History & Analytics
Custom Filters

Product Catalogues

Images et descriptions
Stocks disponibles
Scan de codes-barres

Creation of Quotations

Images and Product Descriptions
Available Stock Levels
Barcode Scanning

Commercial Management

Commercial KPIs
Sales Performance Metrics
Power BI Integration

Why Sales Companion ?

- Greater sales team autonomy
- Reduced data re-entry
- Real-time visibility
- Seamless Business Central synchronisation
- Optimised mobile experience
- Increased day-to-day productivity

KEY FEATURES

- Mobile Customer Access
- Enhanced Product Catalogue
- Available Stock Management
- Field Quote Creation
- Integrated Electronic Signature
- Dataverse Synchronisation
- Sales Analytics
- Power BI Dashboards

INTEGRATIONS

- Microsoft Dynamics 365 Business Central
- Microsoft Dataverse
- Microsoft Power BI
- Microsoft Power Platform

WHO IS IT FOR?

- Sales Management
- Field Sales Representatives
- Sales Managers
- Business Central Administrators

CONSULT SELL SIGN

Learn More
www.dbexcellence.online